WealthEffectGroup.

Trainee Financial Adviser

- Ongoing internal training, career growth and guided by a senior adviser
- Foot in the financial planning industry door
- Holistic financial services
- Office on in the inner west of Melbourne

About the Opportunity

This is the perfect opportunity for you to get your foot into the highly competitive financial planning industry even if you've just graduated. This is also a great opportunity for a Mortgage Broker, Paraplanner, Financial Planning Assistant or a candidate in the finance industry wanting to take the next step!

We have a real approach to financial planning - for real people. Our goals are to educate our clients on financial management and create wealth through individually tailored financial packages including superannuation, insurance, debt reduction, lending and investment.

Wealth Effect are committed to developing our employees, whilst still having a sense of energy and fun. Why not join us? Some of the benefits we proudly offer our employees include:

A professional services organisation with a great culture that really values its people Unbelievable employee benefits like EXTRA annual leave, REAL coffee, free Wi-Fi, a Monthly CBA Day plus loads more...

A focus on personal learning and development and growth for career progression A funky industrial office fit-out.

In return for your hard work and dedication, you will enjoy an attractive salary including a base salary and production based bonuses. You will also obtain comprehensive internal training, mentoring with senior advisers and will have leads provided.

The successful applicants will have:

- Great customer service and communication skills
- Ability to build and maintain strong relationships
- Strong attention to detail and time management skills
- Strong focus on targets and achieving results
- Willingness to learn and be trained to take the next step
- Phone experience is highly advantageous

To be considered for this position you must have confirmation that you hold current compliance for ASIC RG146 Tier 1 or Diploma of Financial Planning as a minimum. You must also have a valid driver's licence and a reliable car.

Key Responsibilities:

- You will be required to develop and work on building and maintaining your own client portfolio
- Provided clients with personalised, financial planning and wealth management advice
- Work alongside a senior financial adviser

Only successful candidates will be contacted.

Please send your resume to andre@wealtheffect.com.au